

Information Security Checklist





Create a cyber-aware culture in your family enterprise ecosystem

\bigcirc	Appoint someone in charge of information security for your family enterprise & family
	Perform an initial security vulnerability assessment Identify sensitive data categories, where it is stored (including suppliers) and who has access Protect your systems by limiting access rights and limiting the number of administrative accounts Work with suppliers to understand their access protocols and security measures in place
0	Develop a security policy to create a shared understanding of security priorities and rules across the family enterprise and family
	 Conduct a training for staff and family members Password security best practices What a potential attack looks like, so they know how to recognise them to avoid falling into phishing, malware and ransomware traps. Social media best practices
	Organise an annual information security checkup to identify vulnerabilities and take timely action
\bigcirc	Create an email alias where family and staff members can report suspicious activity



Build strong controls around devices and data

\bigcirc	Create a backup of all necessary business/family information using a trusted cloud-based technology
	Enable two-factor identification on all devices and accounts that manage sensitive data Consider authenticating critical tools using SSO with secure organizational directory (database)
\bigcirc	Encrypt all of your sensitive data on laptops and mobile devices Ensure all critical tools and suppliers support encryption of data at rest and in transit
\bigcirc	Select a VPN provider so that family members and staff members can connect securely from remote locations
\bigcirc	Develop policies for guest wifi, so that guests cannot join the main enterprise network, or networks of family members' homes
\bigcirc	Implement a device management tool to make sure all firmware and software remains up to date

Trusted Family is an award-winning technology platform serving the world's leading family businesses. Founded by two next-generation entrepreneurs from European business families, the company leverages a decade of industry expertise to help multi-generational family businesses thrive and achieve sustainable, long-term success. Trusted Family offers a single, secure and centralized governance platform, enabling directors, shareholders, family members and their close advisors to easily connect, communicate and collaborate from anywhere, at any time, on any device.

Trusted Family employs gold-standard best practices for securing all user information, data, and documents, to put your security at the forefront of our business.

https://trustedfamily.com/product/security/

