



Fast and secure login?  
Set up Face ID to secure your account

Enable Face ID for this account

Remind me later No, thanks

Edit password

Current password \*

.....

New password \*

....

Password needs to contain at least one digit and should be minimum 6 characters

Password confirmation \*

....

Update password Cancel

# Trusted Family Information Security Checklist



TRUSTED  
FAMILY

# Trusted Family Information Security Checklist

## Build strong controls around devices and data

- Appoint someone in charge of information security for your family enterprise & family
- Perform an initial security vulnerability assessment
  - Identify where sensitive data is stored, and who has access
- Develop a security policy to create a shared understanding of security priorities and rules across the family enterprise and family
- Conduct a training for staff and family members
  - Password security best practices
  - What a potential attack looks like, so they know how to recognise them to avoid falling into phishing, malware and ransomware traps.
  - Social media best practices
- Organise an annual information security checkup to identify vulnerabilities and take timely action

## Create a cyber-aware culture in your family enterprise ecosystem

- Create a backup of all necessary business/family information using a trusted cloud-based technology
- Enable two-factor identification on all devices and accounts that manage sensitive data
- Encrypt all of your sensitive data on laptops and mobile devices
- Protect your systems by limiting access rights and limiting the number of administrative accounts
- Create an email alias where family and staff members can report suspicious activity
- Select a VPN provider so that family members and staff members can connect securely from remote locations
- Develop policies for guest wifi, so that guests cannot join the main enterprise network, or networks of family members' homes
- Implement a device management tool to make sure all firmware and software remains up to date

Trusted Family is an award-winning technology platform serving the world's leading family businesses. Founded by two next-generation entrepreneurs from European business families, the company leverages a decade of industry expertise to help multi-generational family businesses thrive and achieve sustainable, long-term success. Trusted Family offers a single, secure and centralized governance platform, enabling directors, shareholders, family members and their close advisors to easily connect, communicate and collaborate from anywhere, at any time, on any device.

Trusted Family employs gold-standard best practices for securing all user information, data, and documents, to put your security at the forefront of our business.

<https://trustedfamily.com/product/security/>



TRUSTED FAMILY